

Code	LGL
Company name	Long Giang Investment and Urban Development Joint Stock Company
Date	12/01/2016
Subject	The record date for public offering & bonus issuance

Content:

On November 29, 2016, HOSE issued Announcement No.1218/TB-SGDHCM on the record date of Long Giang Investment and Urban Development Joint Stock Company (LGL) as follows:

1. Ex-right date: December 07, 2016
2. Record date: December 08, 2016
3. Purpose:
 - To offer shares to the existing shareholders
 - To pay bonus shares to the existing shareholders
4. Detailed information:
 - a. To offer shares to the existing shareholders**
 - Expected issue volume: 9,998,187 shares
 - Issue price: VND10,000/share
 - Exercise ratio: 2:1 (Those who own 01 share will receive 01 right, and with every 02 rights will be entitled to buy 01 new share.)
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors.
 - Regulation on rights transfer:
 - + Time for rights transference: from December 19, 2016 to January 10, 2017
 - + The rights should be transferred only once.
 - Regulation on securities purchased:
 - + Time for subscription and deposit: from December 19, 2016 to January 17, 2017
 - + The new shares are freely transferable.
 - Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Long Giang Investment

and Urban Development Joint Stock Company.

- Bank for blocking depository money:
 - + Account holder: Long Giang Investment and Urban Development Joint Stock Company
 - + Account number: 0158.1534.001
 - + Bank: TPBank – Thang Long Branch

b. To pay bonus shares to the existing shareholders

- Estimated issue volume: 3,999,275 shares
- Exercise ratio: 5:1 (Those who own 05 shares will receive 01 new share.)
- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
- For example, if shareholder A owns 102 shares at the record date, he will receive 20 new shares. The fractional part (0.4 share) will be cancelled.
- Place of payment:
 - ✓ Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - ✓ Shareholders whose shares have not been deposited: at Long Giang Investment and Urban Development Joint Stock Company.